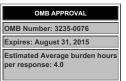
FORM D

Notice of Exempt Offering of Securities

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001642159			Corporation
Name of Issuer	_		C Limited Partnership
Reign Sapphire Corp			C
Jurisdiction of			U Limited Liability Company
Incorporation/Organization			C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizati	on		C Other
O Over Five Years Ago			
• Within Last Five Years (Specify Year)	2014		

• Yet to Be Formed

# 2. Principal Place of Business and Contact Information

Name of Issuer			
Reign Sapphire Corp			
Street Address 1		Street Address 2	
9465 Wilshire Boulevard			
City	State/Province/Countr	y ZIP/Postal Code	Phone No. of Issuer
BEVERLY HILLS	CALIFORNIA	90212	213-457-3772

# 3. Related Persons

Last Name	First Name Middle Name	
Segelman	Joseph	
Street Address 1	Street Address 2	
9465 Wilshire Boulevard		]
City	State/Province/Country ZIP/Postal Code	_
Beverly Hills	CALIFORNIA 90212	
Relationship:	xecutive Officer Director Promoter	
Clarification of Response (if Nece	ssary)	
Last Name	First Name Middle Name	
Segelman	Chaya	
Street Address 1	Street Address 2	_
9465 Wilshire Boulevard		
City	State/Province/Country ZIP/Postal Code	
Beverly Hills	CALIFORNIA 90212	
Relationship: E	xecutive Officer Director Promoter	

## 4. Industry Group

## C Agriculture

#### Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

#### C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

## Health Care

- C Biotechnology 0 Health Insurance
- Hospitals & Physicians 0
- 0 Pharmaceuticals
- Other Health Care 0

C Manufacturing

**Real Estate** 

0

C Commercial

C Construction

C REITS & Finance

C Other Real Estate

Residential

Retailing C Restaurants

#### Technology

- C Computers
  - **C** Telecommunications
  - C Other Technology

#### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

### C Other

## 5. Issuer Size

#### **Revenue Range**

- C No Revenues
- C \$1 - \$1,000,000
- œ \$1,000,001 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- C \$25,000,001 - \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

- No Aggregate Net Asset Value
- C \$1 - \$5,000,000
- C \$5,000,001 - \$25,000,000
- C \$25,000,001 - \$50,000,000
- 0 \$50,000,001 - \$100,000,000
- C Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

	<ol><li>Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)</li></ol>					
	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505			
	Rule 504 (b)(1)(i)		Rule 506(b)			
	Rule 504 (b)(1)(ii)		<b>Rule 506(c)</b>			
Π	Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5)					
	Investment Company Act Section 3(c)					

2015-12-23

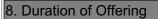
Type of Filing

New Notice Date of First Sale First Sale Yet to Occur

Amendment

7.

 $\mathbf{\nabla}$ 



Aggregate Net Asset Value Range C

Exercise of Option, Warrant or Conter (describe) Other Right to Acquire Security

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination C Yes · No transaction, such as a merger, acquisition or exchange offer?

Clarification of Response (if Necessary)

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#### 11. Minimum Investment Minimum investment accepted from any outside \$ 0 USD

investor

12. Sales Compensation	
Recipient	Recipient CRD Number
(Associated) Broker or Dealer 🔲 None	(Associated) Broker or Dealer CRD 🔲 None
Street Address 1	Street Address 2
City S	tate/Province/Country ZIP/Postal Code
State(s) of Solicitation	□ All States

13. (	Offering a	nd Sales Amounts
Total O	ffering Amount	\$ 1250538 USD 🗆 Indefinite
Total A	mount Sold	\$ 1250538 USD
Total Ro Sold	emaining to be	\$ 0 USD □ Indefinite
Clarifica	ation of Respons	e (if Necessary)
14. I	nvestors	
	do not qualify	ties in the offering have been or may be sold to persons who as accredited investors, h non-accredited investors who already have invested in the
		whether securities in the offering have been or may be sold do not qualify as accredited investors, enter the total

to persons who do not qualify as accredited investors, enter the tota
number of investors who already have invested in the offering:

## 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sal expenditure is not known, provide an						
Sales Commissions	\$	0 USE	D	Estimate		
Finders' Fees	\$	0 USE	D	Estimate		
Clarification of Response (if Necessary)						
16. Use of Proceeds						
Provide the amount of the gross proce any of the persons required to be nam If the amount is unknown, provide an	neo	as executive officers, directors or	· promoters	in response to Item 3 above.		

	\$ 0	USD	Estimate
tion of Response (if Necessary)			

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

Clarifica

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or an
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Reign Sapphire Corp	Joseph Segelman	Joseph Segelman	Chief Executive Officer and President	2017-11-16